百奥泰生物制药股份有限公司
2020 年年度报告摘要

4.

2020 1 2020 12 31

18,498.99

5.

4

12.4.2

1

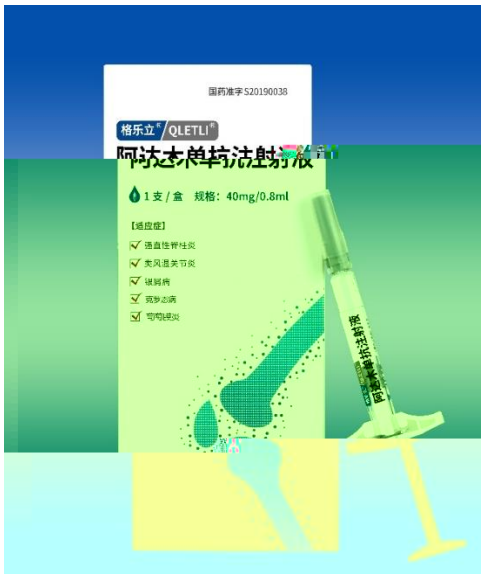
4

2020 12 31 ®

BAT1706 BAT2094

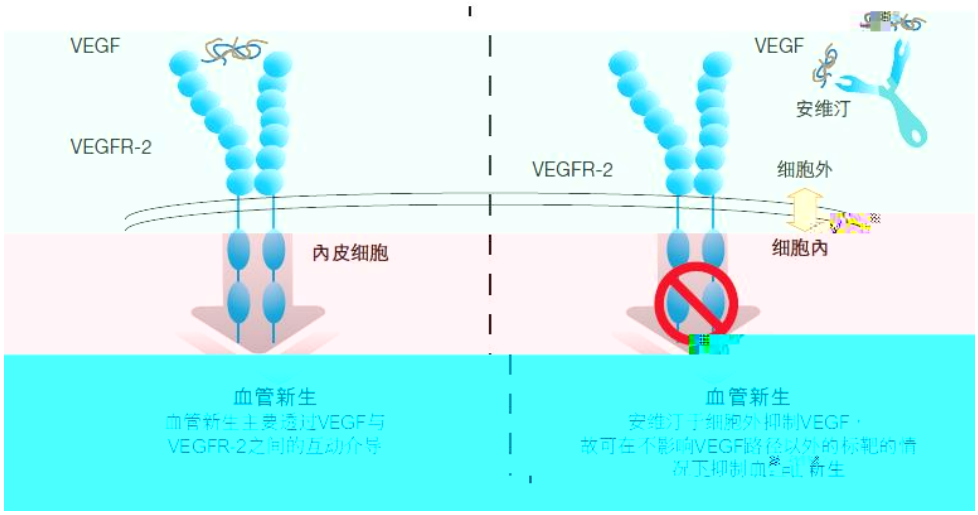
二 公司基本情况

			447	


国药准字S20190038
格乐立 QLETLI
1支/盒 规格：40mg/0.8ml
【适应症】
强直性脊柱炎
类风湿关节炎
银屑病
克罗恩病
溃疡性结肠炎

NMPA FDA EMA BAT1706

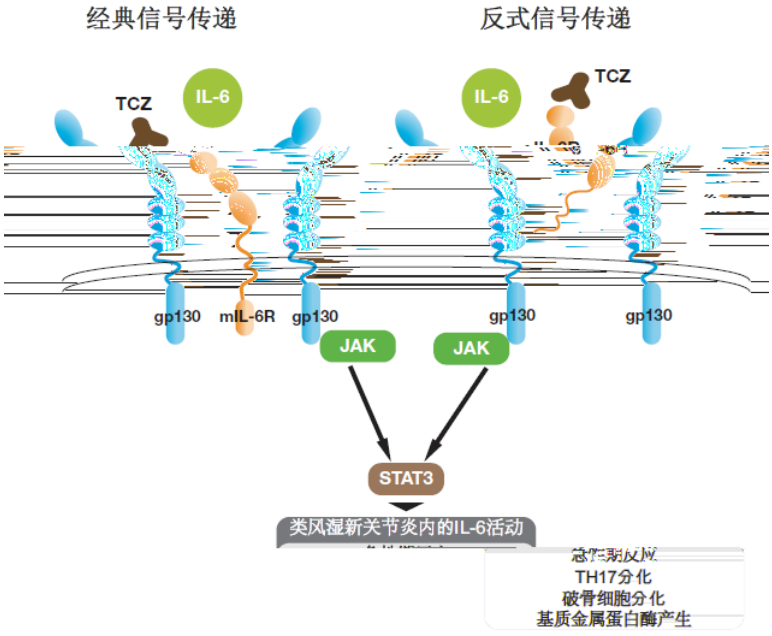
BAT1706 Biomm Cipla Limited



BAT1806 6 IL-6

III

CAR-T



BAT2506 III

TNF-

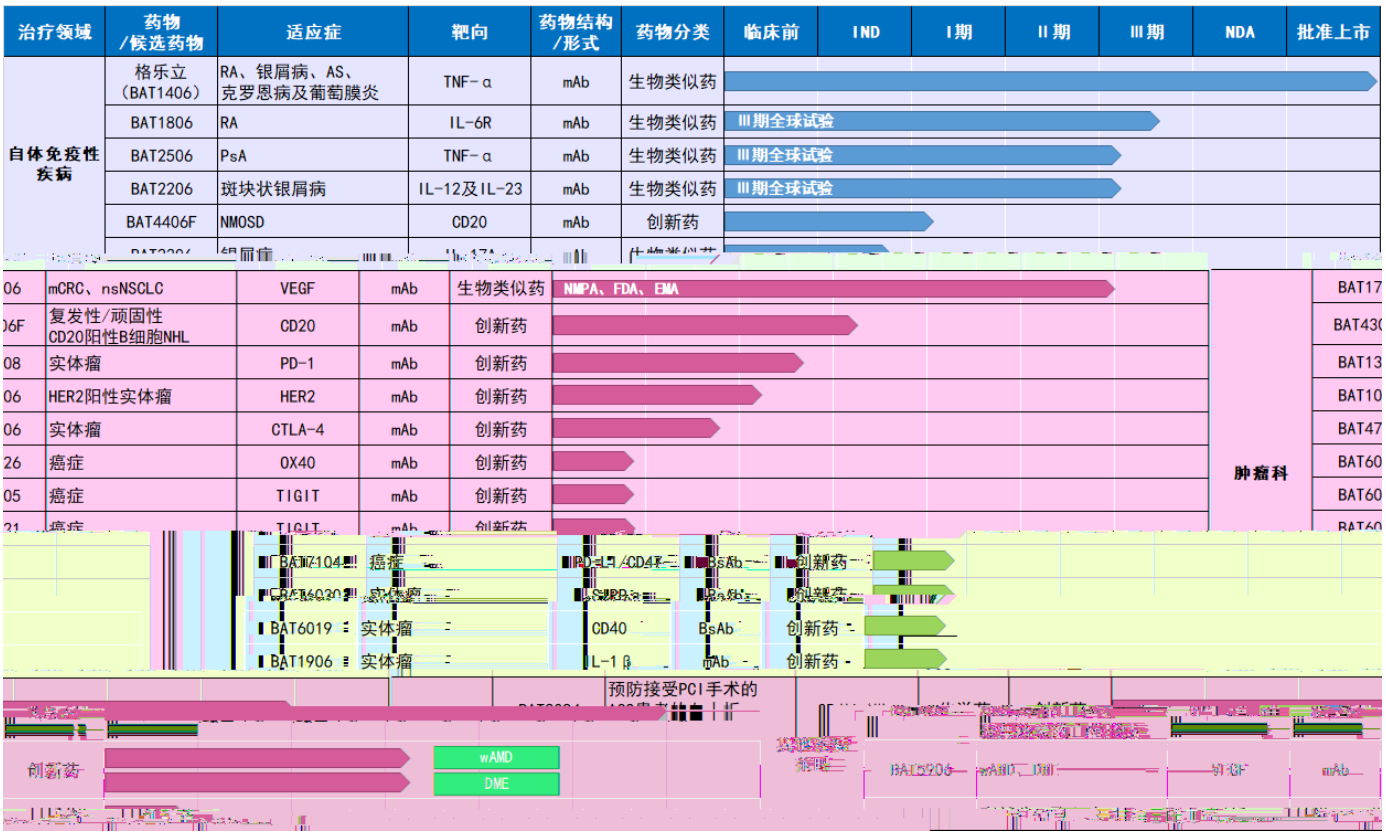
ADA

BAT2094 GPIIb/IIIa

PCI ACS

1 20 2

3 III 2 II 3 I



1.

IND

2020 12 31 268

2.

CRO

3.

GMP

2020 12 31 2 3500L

3 500L 1 200L

1 1

1 ADC

3 2,000L 4 4,000L

1.

2012 C27

1

65 2014 5.9 2017 6.5

8.7% 2014 1,416

2018 1,740

2014 1.0

2018 1.3 2030 2.1

2030

0.7

2014 2018 65

1.4 1.7 2018 11.9%

2014 3.5 2017 5.3

2

3

2.

2012 C27

2018

2016

2016

2018

ADC

1 20 2

3 III 2 II 3 I

3.

0 3 2019 2020

2020 12 25

2020 12 25

90

PDB

2019 8000 66%

2020 737 2020

Q1

Evaluate Pharma

2019 1860 1.6%

(PD-1) (CAR-T)

3

	2020	2019	(%)	2018
	2,393,159,821.09	1,014,355,689.99	135.93	1,020,759,536.09
	184,989,902.44	700,000.00	26,327.13	0
	184,989,902.44	/	/	/
	-513,226,538.86	-1,022,621,826.46		-553,111,240.98
	-562,291,518.69	-685,554,848.14		-561,151,956.03
	2,005,603,082.84	630,671,768.40		801,323,116.50
	-358,036,787.87	-597,975,664.90		-528,249,563.33
	-10.4	-2.96		
	-10.4	-2.96		
%	-26.35	-110.08		-774.82
%	304.15	90,930.15		

	1-3	4-6	7-9	10-12
	19,726,146.35	29,060,237.52	57,701,156.64	78,502,361.93
	-104,961,039.16	-138,813,536.85	-118,226,990.86	-151,224,971.99
	-110,102,279.98	-145,922,030.37	-141,852,944.55	-164,414,263.79
	-223,480,320.72	-15,386,062.19	-116,677,343.80	-2,493,061.16

( )	12,889
( )	12,208
	0
	0

			(%)					
	0	159,990,270	38.64	159,990,270	0		0	
Therabio International Limited	0	47,177,729	11.39	47,177,729	0		0	
	0	23,173,326	5.6	23,173,326	0		0	
	0	21,559,471	5.21	21,559,471	0		0	
	0	21,333,332	5.15	21,333,332	0		0	
	0	21,320,002	5.15	21,320,002	0		0	
	0	16,000,000	3.86	16,000,000	0		0	
	0	10,744,802	2.59	10,744,802	0		0	

	0	7,424,586	1.79	7,424,586	0		0	
LI SHENGFENG	0	6,517,332	1.57	6,517,332	0		0	
	1. (1) (2) (3) (4) 74% 55% (5) (6) 55% (7)Therabio International LI SHENGFENG 100% (8) LI SHENGFENG 100% LI SHENGFENG (9) 100% (10) 98.8% 28.3195% (11) 38.92% 2. (1) : (2)Therabio International Limited LI SHENGFENG (3)							

三 经营情况讨论与分析

184,989,902.44 2020

182,863,591.27

-513,226,538.86 509,395,287.60 2020

2,393,159,821.09 135.93%

2,005,603,082.84 218.01%

!